## Supreme Court of Texas

Misc. Docket No. 24-9102

## Final Approval of Amendments to Texas Rules of Civil Procedure 103, 107, and 501

### **ORDERED** that:

- 1. On June 11, 2024, in Misc. Dkt. No. 24-9034, the Court preliminarily approved amendments to Texas Rules of Civil Procedure 103 and 107 and invited public comment.
- 2. Following the comment period, the Court made revisions to Texas Rule of Civil Procedure 501. This Order incorporates those revisions and contains the final version of the amendments to Texas Rules of Civil Procedure 103, 107, and 501, effective December 1, 2024.
- 3. The Clerk is directed to:
  - a. file a copy of this Order with the Secretary of State;
  - b. cause a copy of this Order to be mailed to each registered member of the State Bar of Texas by publication in the *Texas Bar Journal*;
  - c. send a copy of this Order to each elected member of the Legislature; and
  - d. submit a copy of this Order for publication in the *Texas Register*.

Dated: November 22, 2024.

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### TEXAS RULES OF CIVIL PROCEDURE

#### RULE 103. WHO MAY SERVE

Process including citation and other notices, writs, orders, and other papers issued by the court may be served anywhere by (1) any sheriff or constable or other person authorized by law, (2) any person authorized by law or by written order of the court who is not less than eighteen years of age, or (3) any person certified under order of the Supreme Courtby the Judicial Branch Certification Commission. Service by registered or certified mail and citation by publication must, if requested, be made by the clerk of the court in which the case is pending. But no person who is a party to or interested in the outcome of a suit may serve any process in that suit, and, unless otherwise authorized by a written court order, only a sheriff or constable may serve a citation in an action of forcible entry and detainer, a writ that requires the actual taking of possession of a person, property or thing, or process requiring that an enforcement action be physically enforced by the person delivery the process. The order authorizing a person to serve process may be made without written motion and no fee may be imposed for issuance of such order.

#### **Notes and Comments**

Comment to 1988 change: The amendment makes clear that the courts are permitted to authorize persons other than Sheriffs or Constables to serve Citation. Further, Sheriffs or Constables are not restricted to service in their county. The last sentence is added to avoid the necessity of motions and fees.

Comment- 2005: The rule is amended to include among the persons authorized to effect service those who meet certification requirements promulgated by the Supreme Court and to prohibit private individuals from serving certain types of process unless, in rare circumstances, a court authorizes an individual to do so.

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## RULE 107. RETURN OF SERVICE

- (a) The officer or authorized person executing the citation must complete a return of service. The return may, but need not, be endorsed on or attached to the citation.
- (b) The return, together with any documents to which it is attached, must include the following information:
  - (1) the cause number and case name;

- (2) the court in which the case is filed;
- (3) a description of what was served;
- (4) the date and time the process was received for service;
- (5) the person or entity served;
- (6) the address served;
- (7) the date of service or attempted service;
- (8) the manner of delivery of service or attempted service;
- (9) the name of the person who served or attempted to serve the process;
- (10) if the person named in (9) is a process server certified under order of the Supreme Court by the Judicial Branch Certification Commission, his or her identification number and the expiration date of his or her certification; and
- (11) any other information required by rule or law.
- (c) When the citation was served by registered or certified mail as authorized by Rule 106, the return by the officer or authorized person must also contain the return receipt with the addressee's signature.
- (d) When the officer or authorized person has not served the citation, the return shall show the diligence used by the officer or authorized person to execute the same and the cause of failure to execute it, and where the defendant is to be found, if ascertainable.
- (e) The officer or authorized person who serves or attempts to serve a citation must sign the return. If the return is signed by a person other than a sheriff, constable, or the clerk of the court, the return must either be verified or be signed under penalty of perjury. A return signed under penalty of perjury must contain the statement below in substantially the following form:

"My name is	, my date of birth is , and				
	(First) (Middle) (Last)	_ ,		·	
"My name is_			, I am at	least 18 years o	ld, and
	(First, Middle, Last)	<u>)</u>			
my address is	(Street)	(City)	,(State)	Zip Code)	_, and
(Country)	I declare under penal	ty of perjury	that the forego	ing is true and	correct
Executed in	County, Sta	te of,	on the	day of(Mont	<u>,</u> ,
(Year)					
		.,,			
	(Declarant)				

- (f) Where citation is executed by an alternative method as authorized by Rule 106, proof of service shall be made in the manner ordered by the court.
- (g) The return and any document to which it is attached must be filed with the court and may be filed electronically or by facsimile, if those methods of filing are available.
- (h) No default judgment shall be granted in any cause until proof of service as provided by this rule or by Rules 108 or 108a, or as ordered by the court in the event citation is executed by an alternative method under Rule 106, shall have been on file with the clerk of the court ten days, exclusive of the day of filing and the day of judgment.

#### **Notes and Comments**

Comment to 1988 change: Amendments are made to conform to changes in Rule 103.

Comment to 1990 change: To state more directly that a default judgment can be obtained when the defendant has been served with process in a foreign country pursuant to the provisions of Rules 108 or 108a.

2021 Comment: Certain default orders, like those in suits for protection from family violence, may be exempt by statute from the ten-day requirement in paragraph (h). See, e.g., Tex. Fam. Code § 85.006.

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## RULE 501. CITATION AND SERVICE

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### RULE 501.2. SERVICE OF CITATION

- (a) Who May Serve. No person who is a party to or interested in the outcome of the suit may serve citation in that suit, and, unless otherwise authorized by written court order, only a sheriff or constable may serve a citation in an eviction case, a writ that requires the actual taking of possession of a person, property or thing, or process requiring that an enforcement action be physically enforced by the person delivering the process. Other citations may be served by:
  - (1) a sheriff or constable;
  - (2) a process server certified under order of the Supreme Court by the Judicial Branch Certification Commission;
  - (3) the clerk of the court, if the citation is served by registered or certified mail; or
  - (4) a person authorized by court order who is 18 years of age or older.
- (b) *Method of Service*. Citation must be served by:
  - (1) delivering a copy of the citation with a copy of the petition attached to the defendant in person, after endorsing the date of delivery on the citation; or
  - (2) mailing a copy of the citation with a copy of the petition attached to the defendant by registered or certified mail, restricted delivery, with return receipt or electronic return receipt requested.
- (c) Service Fees. A plaintiff must pay all fees for service unless the plaintiff has filed a Statement of Inability to Afford Payment of Court Costs with the court. If the plaintiff has filed a Statement, the plaintiff must arrange for the citation to be served by a sheriff, constable, or court clerk.

- (d) Service on Sunday. A citation cannot be served on a Sunday except in attachment, garnishment, sequestration, or distress proceedings.
- (e) Alternative Service of Citation. If the methods under (b) are insufficient to serve the defendant, the plaintiff, or the constable, sheriff, process server certified under order of the Supreme Court by the Judicial Branch Certification Commission, or other person authorized to serve process, may make a request for alternative service. This request must include a sworn statement describing the methods attempted under (b) and stating the defendant's usual place of business or residence, or other place where the defendant can probably be found. The court may authorize the following types of alternative service:
  - (1) mailing a copy of the citation with a copy of the petition attached by first class mail to the defendant at a specified address, and also leaving a copy of the citation with petition attached at the defendant's residence or other place where the defendant can probably be found with any person found there who is at least 16 years of age; or
  - (2) mailing a copy of the citation with a copy of the petition attached by first class mail to the defendant at a specified address, and also serving by any other method that the court finds is reasonably likely to provide the defendant with notice of the suit.
- (f) Service by Publication. In the event that service of citation by publication is necessary, the process is governed by the rules in county and district court.

# RULE 501.3. DUTIES OF OFFICER OR PERSON RECEIVING CITATION; RETURN OF SERVICE

- (a) *Endorsement; Execution; Return*. The officer or authorized person to whom process is delivered must:
  - (1) endorse on the process the date and hour on which he or she received it;
  - (2) execute and return the same without delay; and
  - (3) complete a return of service, which may, but need not, be endorsed on or attached to the citation.
- (b) *Contents of Return.* The return, together with any document to which it is attached, must include the following information:
  - (1) the case number and case name;

- (2) the court in which the case is filed;
- (3) a description of what was served;
- (4) the date and time the process was received for service;
- (5) the person or entity served;
- (6) the address served;
- (7) the date of service or attempted service;
- (8) the manner of delivery of service or attempted service;
- (9) the name of the person who served or attempted service;
- (10) if the person named in (9) is a process server certified under Supreme Court Orderby the Judicial Branch Certification Commission, his or her identification number and the expiration date of his or her certification; and
- (11) any other information required by rule or law.
- (c) Citation by Mail. When the citation is served by registered or certified mail as authorized by Rule 501.2(b)(2), the return by the officer or authorized person must also contain the receipt with the addressee's signature.
- (d) Failure to Serve. When the officer or authorized person has not served the citation, the return must show the diligence used by the officer or authorized person to execute the same and the cause of failure to execute it, and where the defendant is to be found, if ascertainable.
- (e) Signature. The officer or authorized person who serves or attempts to serve a citation must sign the return. If the return is signed by a person other than a sheriff, constable, or clerk of the court, the return must either be verified or be signed under penalty of perjury. A return signed under penalty of perjury must contain the statement below in substantially the following form:
  - "My name is <u>(First) (Middle) (Last)</u>, my date of birth is <u>(Month) (Day)</u>, <u>(Year)I am at least 18 years old</u>, and my address is <u>(Street)</u>, <u>(City)</u>, <u>(State)</u> <u>(Zip Code)</u>, <u>(Country)</u>. I declare under penalty of perjury that the foregoing is true and correct.

Executed in	$\_$ County, State of $\_$ , on the $\_$	day of <u>(Month)</u> , <u>(Year)</u> .
Declarant	,,,	

- (f) Alternative Service. Where citation is executed by an alternative method as authorized by 501.2(e), proof of service must be made in the manner ordered by the court.
- (g) Filing Return. The return and any document to which it is attached must be filed with the court and may be filed electronically or by fax, if those methods of filing are available.
- (h) Prerequisite for Default Judgment. No default judgment may be granted in any case until proof of service as provided by this rule, or as ordered by the court in the event citation is executed by an alternative method under 501.2(e), has been on file with the clerk of the court 3 days, exclusive of the day of filing and the day of judgment.

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